

RISK, INSURANCE, AND COST CONTROL SURVEY



Prepared For:

SAMPLE

Created By:

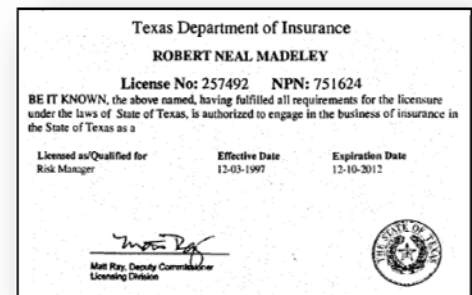
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RISK AND INSURANCE MANAGEMENT

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Areas of Review

Recommendations

1. Professional / Executive Liability

- a. Medical and Facility Professional Liability
 - i. *Captives and Large Deductible Plans*
 - ii. *Medical Directorship Coverage*
 - iii. *Allied Health Professionals*
- b. Directors & Officers Liability
- c. Employment Practices Liability
- d. Fiduciary Liability
- e. Cyberguard

1. Patient Notification & Credit Monitoring
2. Data Recovery
3. Regulatory Coverage
4. Network Security & Privacy Insurance
5. Recovery Audit Contractors (RAC)

- a1. Clinical Risk Management performed by your medical professional liability carrier
- a2. Membership in Texas Ambulatory Surgery Center Society (TASCS)
- a3. Infection Prevention Training

1. Employee Benefits

- a. Group Health Insurance, Vision, Dental
- b. Health Savings Accounts (HSA), Health Reimbursement Accounts (HRA), Flexible Spending Accounts (FSA) and Section 125 Plans.
- c. Human Resource Consulting
- d. Professional Employer Organizations (PEOs)
 - i. *Payroll, Unemployment Taxes, Benefit Administration, Etc.*

- c. Legal Counsel
or
Human Resource Consulting:
Provided by Advanced HR Solution
www.advancedhrsolution.com

2. Commercial Insurance

- a. Property Insurance, Business Interruption
- b. General Liability Insurance
- c. Commercial Umbrella
- d. Workers' Compensation or ERISA Plan Nonsubscription
- e. Commercial Auto
- f. Crime Insurance

A1 – Employee Theft	F1 – Computer Fraud
A2 - ERISA	F2 – Computer Restoration
B - Forgery	G – Funds Transfer Fraud
C – On Premises	H1 – Personal Accts
D – In Transit	I – Claim Expense
E – Money Order & CC	

- d. OSHCON Review – Free OSHA Compliance Survey performed on-site by Texas Department of Insurance

- f. Resource for Bank Fraud Information and Fraud Assessment:

Joan M. Calhoun
Vice President,
Dallas Treasury Sales Manager
Frost Bank

3. Other

- a. Business Continuation
- b. Life & Disability Income
- c. Homeowners, Personal Auto, Umbrella